United States Department of Agriculture

Food and Nutrition Service

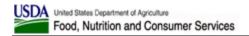


FNS Office of Information Technology Portfolio Management Division (PMD)

User Manual for Food Buying Guide (FBG)

Version 1.0

July 14, 2017



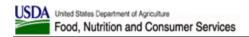
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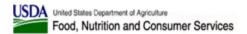
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Glossary

Acronym	Description
FBG	Food Buying Guide
FNS	Food and Nutrition Service
USDA	U.S. Department of Agriculture



1 Introduction

The Food and Nutrition Service (FNS), an agency of the U.S. Department of Agriculture (USDA), has a responsibility to ensure that school nutrition professionals have the necessary knowledge to plan, purchase, prepare, and serve nourishing meals that meet Federal meal pattern requirements and meet the operational needs of school districts. The Web-based Food Buying Guide (FBG) allows for easier searching, navigating, and displaying of key information for food items.

The USDA FBG is an essential tool used to assist in:

- 1. purchasing the right amount of food and purchasing it most economically, and
- 2. determining the specific contribution each food makes toward the meal pattern requirements to ensure that meals provide necessary nourishment and meet program requirements for reimbursement.

In addition, with yield data for more than 2,200 food items, this guide can provide ideas for adding new foods or new forms of familiar foods to the menus. The FBG is widely used by school food service professionals participating in the National School Lunch Program and School Breakfast Program. It is also appropriate for use in the Child and Adult Care Food Program as well as the Summer Food Service Program.

1.1 Accessibility

All reports (e.g., Yield Data, Compare Food Items, Food Item Detail, Product Formulation Statements, and Recipe Analysis Workbook) on the FBG tool can be printed (as PDF) or exported and saved in the following formats: XML file, CSV (comma delimited), PDF, MHTML (web archive), Excel, TIFF file, and Word. If you have trouble accessing, printing, and saving any of these reports, please send your assistance request to CNPNTAB@fns.usda.gov and you will receive a response within 48-business hours.

Please report website accessibility problems to <u>CNPNTAB@fns.usda.gov</u> via email or using the Contact Us feature of the application (as described in section 2.4.6.2). In your message, include the page address or URL and the specific problems you have encountered.

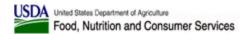
1.1.1 Keyboard Navigation

The FBG application can be navigated without a mouse using the keyboard only. Use the Tab key to move between the page controls and the Enter key to make selections and press buttons.

1.2 Overview

1.2.1 Key Information

Site URL: http://www.foodbuyingguide.fns.usda.gov



1.2.2 User Groups

There are two main user groups for the FBG:

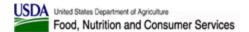
- **Registered Users:** Registered users are logged in to the FBG site using their eAuthentication credentials. Using the FBG site as a registered user gives the user extra capability, such as saving analyzed recipes and a generated Favorites list. Manufacturers are also required to register to create and save Product Formulation Statements.
- Guest Users: Public users can access key components of the FBG through the Internet without providing login credentials or creating a user account. Guest users will have access to analyze recipe and create a Favorites list. However, the Favorites list will only be generated and remain active while the user is actively using the FBG site. If the user closes the FBG site and returns to it, the Favorites list and any recipes that were analyzed will not be saved.

Each user can belong to one Organization: FNS National Office, FNS Regional Office, Vendor, State Agency, School, Child Care, Other.

The relationship between the user groups, Organizations, and available features is shown in the table below.

User Group	Organization	Text- only screens	Search	Favorites	RAW	PFS	Admin Features
	FNS National Office	X	X	X	X	X	
	Vendor	X	X	X		X	
Registered User	FNS Regional Office, State Agency, School, Child Care, Other	х	х	X	х		
	FNS National Office	X	X	X *	х*		
	Vendor	X	X	X*			
Guest User	FNS Regional Office, State Agency, School, Child Care, Other	x	x	x*	х*		

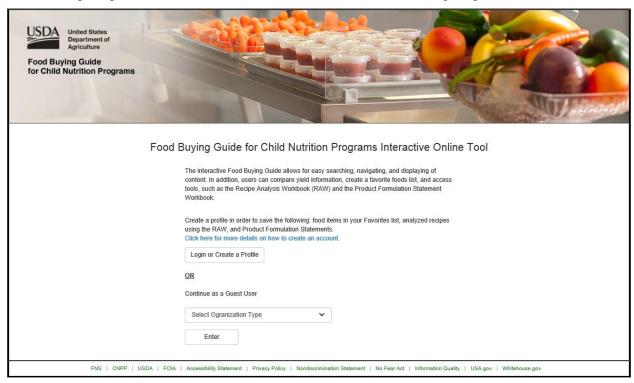
^{* -} Functionality is available, but will only be persistent during user's browser session.



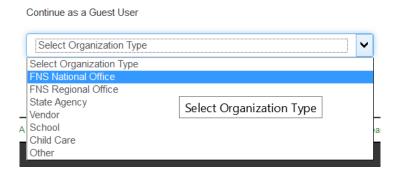
2 Guest User

2.1 Logging In

When navigating to the FBG URL, a User will first see the following Login Screen:

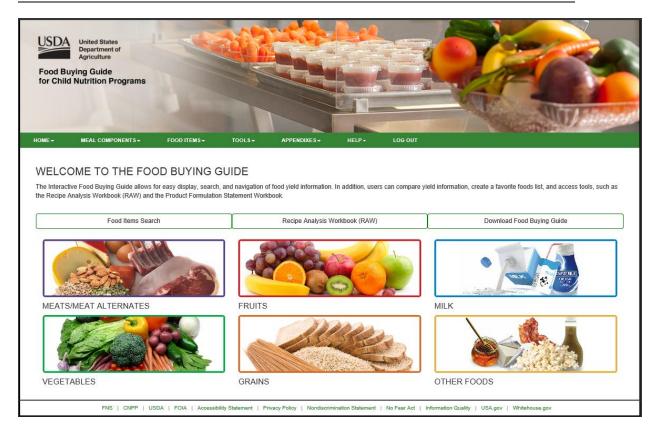


To continue as a Guest User, select an "Organization Type" from the dropdown menu and click "Enter." Different subsets of functionality will be available depending in the "Organization Type" selected.



2.2 FBG Home Screen

From the main FBG Home Screen, the Guest User can use the top navigation links and main screen buttons to access information.



The links found in the top navigation of the Home Screen stay consistent throughout the application. Different subsets of functionality will be available depending in the Organization Type selected. The functions associated with each top navigation option are further described in Section 2.4.

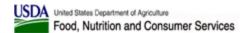
2.3 Home Screen Buttons

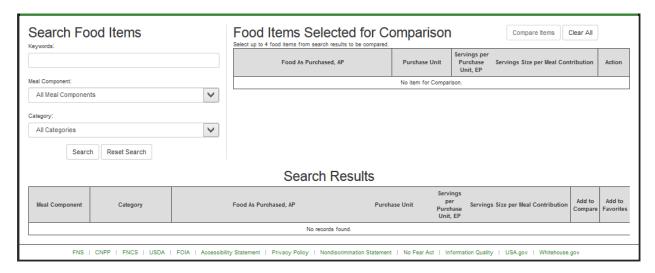
2.3.1 Food Items Search

Click the "Food Items Search" button:



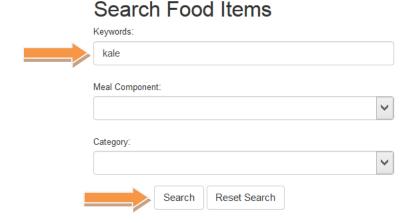
On the Search Food Items Screen, the user can search food items by using several search criteria. To clear selected criteria, the user can click "Reset Search."





2.3.1.1 Search by Keyword

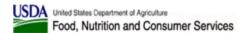
In the "Keyword" text box, type in a keyword and click the "Search" button.

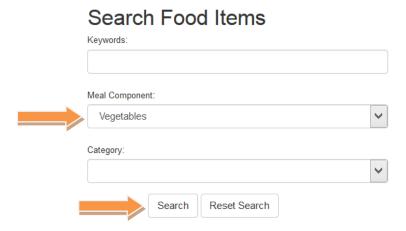


2.3.1.2 Search by Meal Component

Users can also search for food items using the "Meal Component" dropdown options. To initiate a search using these search characteristics, the user fills in different fields on the same screen previously described for the keyword search.

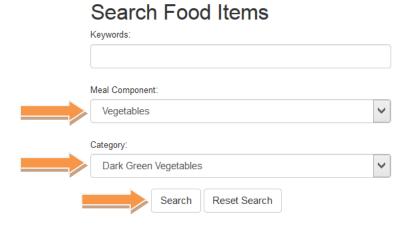
In the "Meal Component" dropdown menu, select a meal component and click the "Search" button.





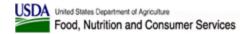
2.3.1.3 Search by Category

Users can use the "Category" dropdown menu to further filter the component selected in the "Meal Component" dropdown. To search by category, select a meal component from the dropdown list, select a category from the dropdown list, and click the "Search" button.



2.3.1.4 Using the Search Results

Once the user clicks "Search," the screen will display the search results according to the criteria selected.



Search Results

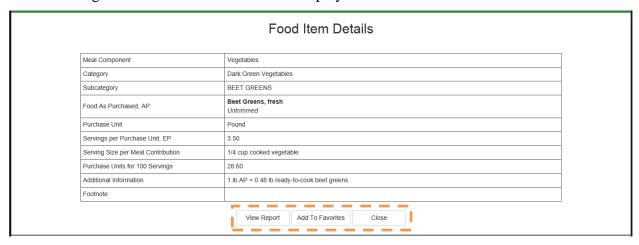
Meal Component	Category	Food As Purchased, AP	Purchase Unit	Servings per Purchase Unit, EP	Servings Size per Meal Contribution	Add to Compare	Add to Favorites
Vegetables	Dark Green Vegetables	Beet Greens, fresh Untrimmed	Pound	3.50	1/4 cup cooked vegetable	Add	Add
Vegetables	Dark Green Vegetables	Bok Choy, Fresh Whole	Pound	14.40	1/4 cup raw, shredded vegetable (credits as 1/8 cup in NSLP/SBP and CACFP)	Add	Add
Vegetables	Dark Green Vegetables	Broccoli, fresh Untrimmed	Pound	9.80	1/4 cup raw vegetable spears	Add	Add
Vegetables	Dark Green Vegetables	Broccoli, fresh Untrimmed	Pound	9.40	1/4 cup cooked, drained vegetable spears	Add	Add
Vegetables	Dark Green Vegetables	Broccoli, fresh Untrimmed	Pound	10.20	1/4 cup cut, cooked, drained vegetable	Add	Add
Vegetables	Dark Green Vegetables	Broccoli, fresh Florets	Pound	11.50	1/4 cup trimmed cooked vegetable	Add	Add
Vegetables	Dark Green Vegetables	Broccoli, fresh Florets, Trimmed, Ready-to-use	Pound	28.80	1/4 cup cut raw vegetable	Add	Add
Vegetables	Dark Green Vegetables	Broccoli, fresh Spears, Trimmed, Ready-to-use	Pound	17.10	1/4 cup raw vegetable spears	Add	Add
Vegetables	Dark Green Vegetables	Broccoli, fresh Spears, Trimmed, Ready-to-use	Pound	13.00	1/4 cup cooked, drained vegetable spears	Add	Add
Vegetables	Dark Green Vegetables	Broccoli, fresh Slaw, Ready-to-use	Pound	21.10	1/4 cup raw vegetable	Add	Add



2.3.1.5 Search Results - View Food Item Details

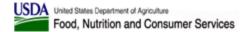
To view information about a specific food item, click the blue link of the food item name in the "Food As Purchased, AP" column.

The following food item information will be displayed on Food Item Details Screen:



From this screen, the user has the following options:

- The "View Report" button takes the user to a printer-friendly view of the Item Details information.
- The "Add to Favorites" button adds the selected food item to the user's Favorites list.
 - <u>NOTE:</u> For Guest Users, this Favorites list will only be generated and remain
 active while the user is actively using the FBG site. If the user closes the FBG site
 and returns to it, the Favorites list will not be saved.



• The "Close" button takes the user back to the Search Food Items Screen.

2.3.1.6 Search Results - Add Food Item to Favorites

To add food items to Favorites, click on the "Add" link of the "Add to Favorites" column of the Search Results table.

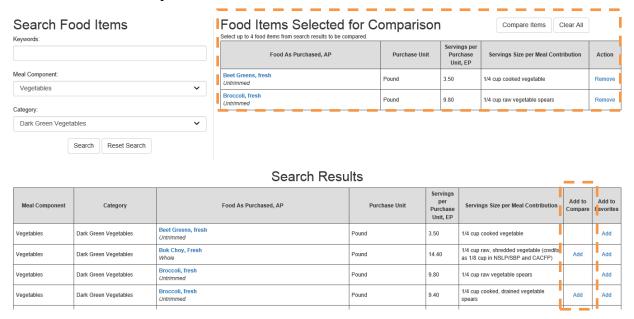
Meal Component	Category	Food As Purchased, AP	Purchase Unit	Servings per Purchase Unit, EP	Servings Size per Meal Contribution	Add to Compare	Add to Favorites
Vegetables	Dark Green Vegetables	Beet Greens, fresh Untrimmed	Pound	3.50	1/4 cup cooked vegetable	Add	Add

2.3.1.7 Search Results - Add Food Item to Compare Items

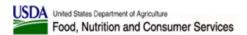
To compare food items, click on the "Add" link of the "Add to Compare" column of the Search Results table.



The food item will then appear in the "Food Items Selected for Comparison" section of the Search screen. The corresponding rows in the Search Results table will no longer have the "Add" link in the "Add to Compare" column.



You can add 2 to 4 food items to compare while navigating multiple pages of search results, or after performing a different search. Food items can be removed from the "Compare" list using



the corresponding "Remove" links in the "Food Items Selected for Comparison" table. You can also clear all Compare items using the "Clear All" button.

Food Items Selected for Comparison Compare Items Clear All Select up to 4 food items from search results to be compared Servings per Food As Purchased, AP Purchase Unit Purchase Servings Size per Meal Contribution Action Unit, EP Beet Greens, fresh Pound 3.50 1/4 cup cooked vegetable Remove Untrimmed Broccoli, fresh Pound 9.80 1/4 cup raw vegetable spears Remove Untrimmed

Press "Compare Items" button to view full detail for the food items being compared on "Compare Items" screen.

Meal Component Category Food As Purchased, AP Purchase Unit Servings Size per Meal Contribution From Compare Unit, EP Vegetables Dark Green Vegetables Broccoli, Iresh Untrimmed Pound 9.80 1/4 cup raw vegetable spears Remove Add View Report Return to Search

From this screen, the user has the following options:

- The "View Report" button takes the user to a printer-friendly view of the selected food items' information.
- The "Return to Search" button takes the user back to the Search Food Items screen.

2.3.2 Recipe Analysis Workbook (RAW)

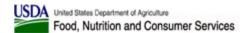
Click the "Recipe Analysis Workbook (RAW)" button.



NOTE: This functionality is currently under development and is not available.

NOTE: This functionality will be available to Users with selected Organization other than Vendor.

NOTE: Guest Users will be able to use the RAW Workbook, but their analyzed recipes will not be saved if they navigate away from the FBG site and return to it in the future.



2.3.3 Product Formulation Statement (PFS)

Click the "Product Formulation Statement (PFS)" button.



NOTE: This functionality is not available to Guest Users, please create an account to access it. This functionality is available to Authenticated Users with selected Organization of Vendor or FNS National Office.

2.3.4 Download Food Buying Guide

Click on the "Download Food Buying Guide" button:



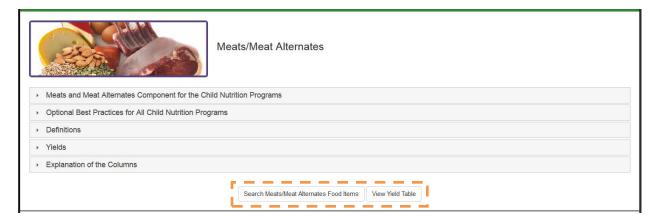
NOTE: This functionality is currently under development and is not available.

2.3.5 View Meal Component Information

To view information about Meal Components, click on the corresponding meal component image on the Home screen:



The image button directs the user to an informational screen about that Meal Component.



To view information under the sub-headings on the screen, click on the grey heading bar (i.e., "Optional Best Practices for All Child Nutrition Programs" or "Definitions") to expand the section.

From this screen, the user has the following options:

- Search meal component food items the "Search" button takes the user to the Search Items screen with the "Meal Component" control pre-populated with the meal component being viewed.
- The "View Yield Table" button takes the user to a printer-friendly view of the selected meal component's yield tables.

Users can use the steps outlined above to access information about each of the Meal Components.

2.4 Top Navigation Menus

In addition to navigating through FBG from the main screen, users can use the Top Navigation menus to access functionality within the site.

2.4.1 Home



2.4.1.1 Home Page

From the "Home" dropdown menu, users can view FBG Home Page screen (described in Section 2.2 above) by selecting the "Home Page" menu item.



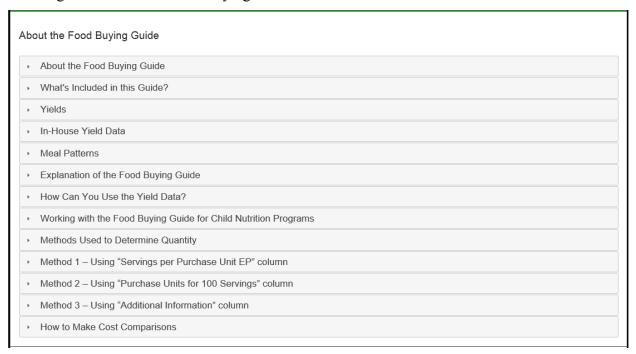
2.4.1.2 What's New

From the "Home" dropdown menu, users can view the list of announcements by the FNS staff by selecting the "What's New" menu item. This menu item opens What's New screen that lists announcements that are currently active, if any.



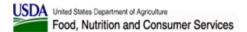
2.4.1.3 About the Food Buying Guide

From the "Home" dropdown menu, users can view the About the Food Buying Guide screen by selecting the "About the Food Buying Guide" menu item.



2.4.1.4 Resource Center

From the "Home" dropdown menu, users can view the About the Food Buying Guide screen by selecting the "Resource Center" menu item. Resource Center screen provides the user with the Child Nutrition Programs Meal Pattern charts and reference tables and figures (i.e. Decimal Weight Equivalent table) to support information found in the Food Buying Guide. By clicking on the blue links, the user can access a PDF document of the information.



Re	Resource Center				
•	Meal Patterns				
•	To Help You Use this Guide				
•	Tables				
•	Figures				
•	Buy American Requirement				

2.4.2 Meal Components



From the "Meal Components" dropdown menu, users can select an individual meal component to view more information specific to that meal component.

The user can navigate through the information following the same process outlined in Section 2.4.1.

2.4.3 Food Items

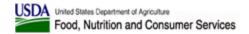


2.4.3.1 Search

From the "Food Items" dropdown menu, users can select "Search" menu item to reach the Search Food Items screen and search through food items following the same process outlined in Section 2.3.1.

2.4.3.2 Favorites

From the "Food Items" dropdown menu, users can select "Favorites" menu item to reach the Favorites List screen:



| Meal Component | Category | Food As Purchased, AP | Purchase Unit | Purchase

To remove an item from the Favorites list, click "Remove" link in the "Remove from Favorites" column of the Favorites list table.

NOTE: For Guest Users, the Favorites list is not retained once they navigate away from the FBG Web site.

2.4.4 Tools



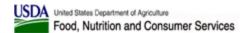
From the "Tools" dropdown menu, users can access the following:

The Tools top navigation menu provides the user with the following options:

- Recipe List list of user's RAW (functionality is in development and is not currently available)
- Analyze Recipe create RAW (functionality is in development and is not currently available)
- PFS List list of user's PFS (functionality is not available to guest users)
- Created PFS for School Meals (functionality is not available to guest users)
- Created PFS for Other CN Programs (functionality is not available to guest users)

2.4.5 Appendixes





From the "Appendixes dropdown menu, users can access more information about specific items related to the Food Buying Guide for Child Nutrition Programs.

2.4.6 Help



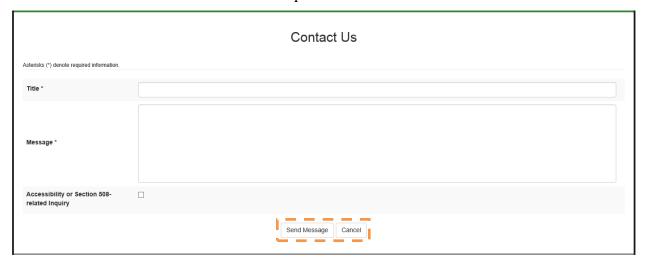
2.4.6.1 User Guide

From the "Help" dropdown menu, users can view access-level-appropriate User Guide in PDF format by selecting the "User Guide" menu item.

Please contact FNS though the Contact Us menu item (described below) or by emailing to CNPNTAB@fns.usda.gov request the user guide in another format.

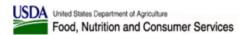
2.4.6.2 Contact Us

From the "Help" dropdown menu, users can contact FNS team via email by selecting the "Contact Us" menu item. This menu item opens the Contact Us screen with a form:



On the Contact Us screen, fill in the following fields:

Title (required)	Title for your email
Message (required)	Body of your email



Accessibility or Section 508-related Inquiry	Check this checkbox if you are contacting FNS regarding the application accessibility or a Section 508-related issue or inquiry. Checking this checkbox will alert FNS staff of nature of your request for faster processing.
--	---

From this screen, the user has the following options:

- Send the email message to CNPNTAB@fns.usda.gov using "Send Message" button. If this option is selected, the email is sent and the user is shown a conformation message.
- Cancel the action using the "Cancel" button.

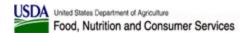
2.4.6.3 Frequently Asked Questions

From the "Help" dropdown menu, users can view the application Frequently Asked Questions page by selecting the "Frequently Asked Questions" menu item.

2.4.7 **Log Out**



By clicking "Log Out," the Guest User's session ends and any temporarily saved information (Recipes, Favorites) is cleared.



3 Registered User

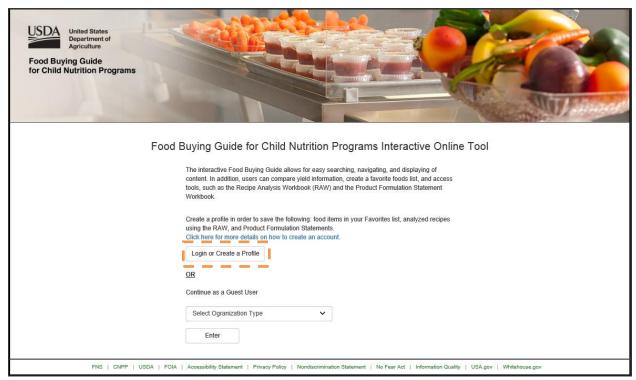
Registered Users can use all site functionality in the same manner as outlined for Guest Users in Section 2. Additional features for registered users include:

- 1. Recipes analyzed through the Recipe Analysis Workbook and items saved to Favorites will be retained for the Authenticated Registered User.
- 2. Product Formulation Statement Workbook is available to Registered Users with Organization set to FNS National Office and Vendor.

3.1 Logging In

3.1.1 Existing Users

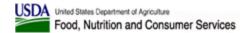
When navigating to the FBG URL, a User will first see the following login screen:



A Level 2 USDA eAuthentication account is needed to access the FBG site. Level 2 Authenticated users can proceed to the site by clicking on the "Login or Create Profile" button.

The "Login or Create a Profile" button will direct the user to the eAuthentication login screen to enter his/her eAuthentication credentials.

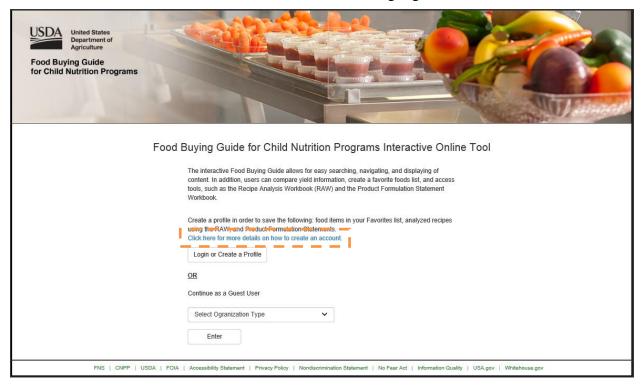
If the user has not used the Food Buying Guide application before, the user will be prompted to create a user profile as described in 3.1.3.



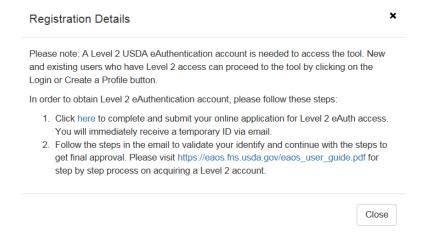
Fill in the requested information and proceed. Required fields are marked with an asterisk (*). Some fields automatically pre-populate with information tied to the user's eAuthentication account; these fields are grayed out and cannot be edited.

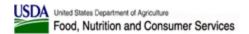
3.1.2 New Users - Register for a Level 2 eAuthentication Account

To create a new Level 2 USDA eAuthentication account, click on the "Click here for more details on how to create an account" link from the following login screen:



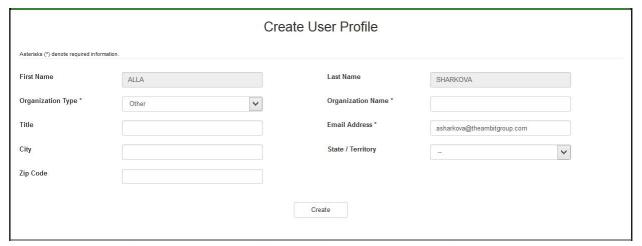
A pop up window will appear with detailed instructions to complete the registration process.





3.1.3 New Users - Create a User Profile

The user will be prompted to create a user profile when first accessing the FBG tool as an authenticated user. Name and email fields will be automatically pre-populated with information tied to the user's eAuthentication account; therefore these fields are grayed out and cannot be edited. The other required field is the Organization Type and the user will need to select one of the following options: FNS National Office, FNS Regional Office, Vendor, State Agency, School, Child Care, or Other. If Vendor or Other is selected, the user will be prompted to enter an Organization Name. Vendors will also have the capability to include a company profile and upload company letterhead to be used for the Product Formulation Statement.



3.2 Home Screen Buttons

Food Items Search, Recipe Analysis Workbook (RAW), and Download Food Buying Guide home screen buttons for a Registered User work the same as for a Guest User.

3.2.1 Product Formulation Statement (PFS)

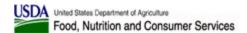
Click the "Product Formulation Statement (PFS)" button on FBG main screen to access Product Formulation Statement functionality.

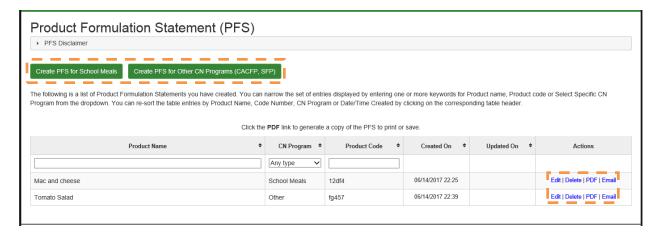


NOTE: This functionality is only available to Authenticated Users who have selected Organization of "Vendor" or "FNS National Office."

The Product Formulation Statement Workbook can also be accessed by selecting "PFS List" menu on the tool bar.

Click "Create PFS for School Meals" or "Create PFS for Other CN Programs (CACFP, SFP)" button to create the corresponding type of the PFS.

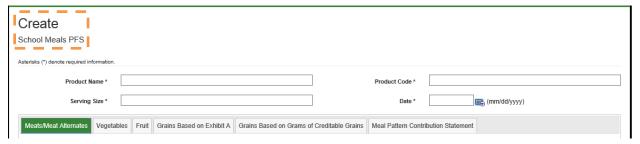




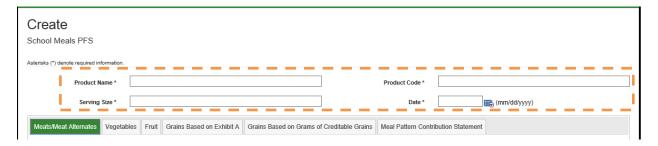
Use the links in the Actions column for an existing PFS:

- Edit to change or update information previously enter in PFS document
- Delete permanently remove PFS document
- PDF generate, view, and save a PDF of the PFS
- Email email a PDF format of the PFS document to one or more email addresses

Click "Create PFS for School Meals" or "Create PFS for Other CN Programs (CACFP, SFP)" button and Create School Meals PFS of Create PFS for Other CN Programs (CACFP, SFP) screen will be displayed:



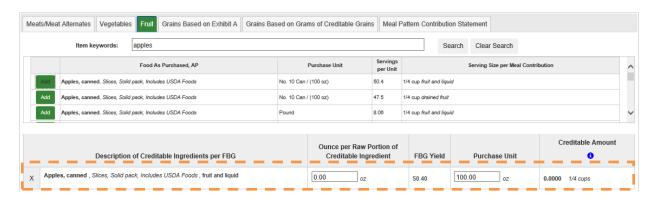
User must enter information in all the required PFS header fields (Product Name, Product Code, Serving Size, and Date for the PFS).



A PFS can include ingredient(s) for one or more meal components. Each meal component has a separate tab in the PFS workbook. Each tab has a search control that allows the user to locate food items within that given meal component (ex. the fruit tab's search control will locate only fruit items).



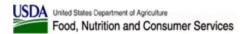
User can search for food item by entering one or more keywords Once the food item has been located, click the corresponding "Add" button to populate that food item into the PFS workbook.



Some of the food item information will be pre-populated from the Food Buying guide; some of the pre-populated information (such as the Purchase Unit) will be editable. The user may edit certain fields if s necessary. The Creditable Amount will calculate automatically.

If a food item is not needed the users can use the corresponding "X" button to remove the food item from the list of ingredients.

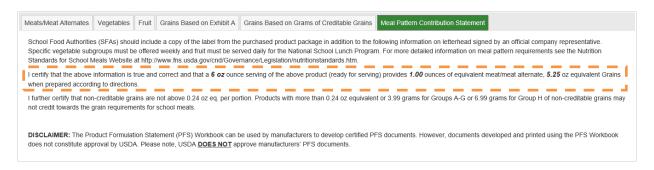




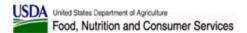
Display of "Creditable Amount" differs per meal component tab as follows:

- Meats/Meat Alternates tab contains three separate tables for Meats, Meat Alternates, and Alternate Protein Product. Meats and Meat Alternates food should be located using search, APP should be entered manually. Creditable Amount totals are displayed per food item, per table, and grand total.
- Vegetables tab food items should be located using search. Creditable Amount totals are displayed per food item; for School PFS per vegetable sub-group; for Other PFS the grand total.
- Fruit tab food items should be located using search. Creditable Amount totals are displayed per food item and grand total.
- Grains Based on Exhibit A tab food items should be located using search. Creditable Amount totals are displayed per food item and grand total.
- Grains Based on Grams of Creditable Grains tab food ingredient must be entered manually and the user must select the appropriate group within Exhibit A that represents the end product. For example, if the user is making whole wheat bread and enters whole wheat flour as the food ingredient, then Exhibit A group B should be selected, since whole wheat bread is the end product. (. A link to Exhibit A is available for reference to assist in guiding you to select the appropriate group. Creditable Amount totals are displayed per food item and grand total.

The contribution Statement tab of the PFS contains a generated meal patterns contribution statement for the manufacturer's product based on the information entered by the user.



Use "Save" button to save PFS at any point. Use "Back to PFS List" button to return to the PFS List screen. Note that "Back to PFS List" button does not save any information; therefore please be sure to save any changes before pressing it.



3.3 Top Navigation Menus

In addition to navigating through FBG from the main screen, users can use the Top Navigation menus to access functionality within the site. Please refer to section 2.4 for more details on the Navigation menus available to the user. In addition to the menus already discussed in section 2.4, registered users will see the following:

3.3.1 User Greeting

User's name, as entered for the user profile, will be displayed in the "Welcome" FBG menu.

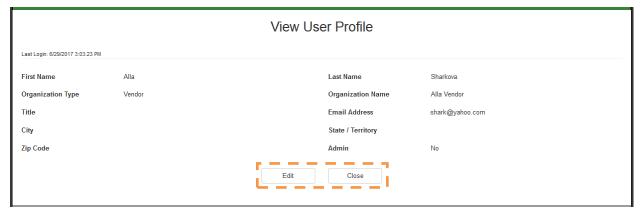


3.3.2 My Profile

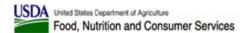


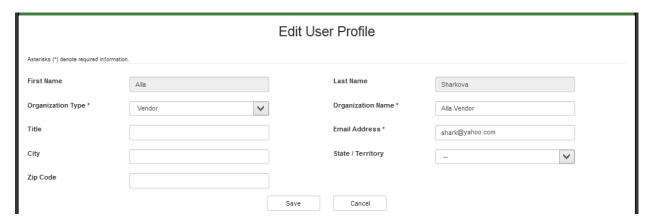
Use "My Profile" under "Welcome" menu to view and edit your profile information.

3.3.2.1 Manage User Profile



On the View User Profile screen, you can view information that was previously entered or use "Edit" button to edit information found in the profile. The user can make any desired changes and then click on the "Save" button. The "Cancel" button returns the user to his/her profile.





3.3.2.2 Manage Company Profile

Users with *Vendor* selected as the Organization type will be prompted to enter their company information. Company Profile information will be displayed on View User Profile screen under user profile information section. It can be edited along with user's profile information as described above.



3.3.3 **Log Out**

By clicking "Log Out," the Authenticated User's session ends. Any saved information (Recipes, Favorites, PFS) is stored for later availability.