ESA Platform Updates

- Districts will have the ability to edit their plan until **Cycle 9** is submitted. A snapshot will be taken after the **Cycle 9** submission and will include all edits to the district's ESA plan and period 13's activity from eFinance.

- 2023-2024 ESA plans will be available for edits on **September 11, 2023**.
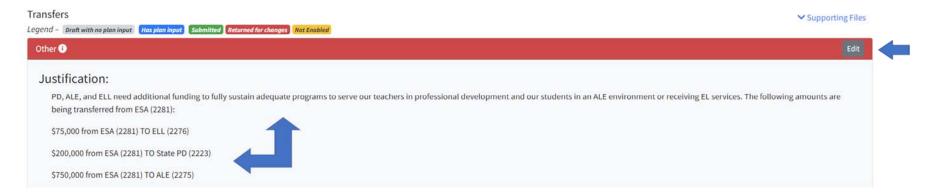
  ➢ TRANSFERS:

- The Transfer section is the last "category" on the District's ESA Plan. If a district is transferring funds out of ESA into another categorical fund, justification must be documented in the plan.
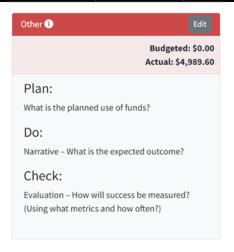

  ➢ JUSTIFICATION:

- Click on the drop-down arrow to get to the Justification section. Click edit and this will allow the editor to type information regarding the transfer. Click submit.

ESA Platform Updates
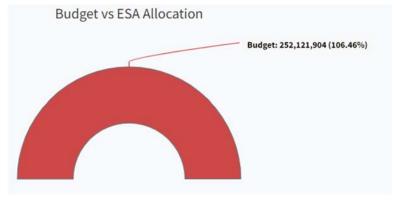
> ➤ **Other Expenditures:**

- All codes except 61000-62999, 66000-66999, 67340-67390, 63000-65999

- The fourth box under each program category has been added for all "other" expenditures.

- A "Budgeted" amount needs to be entered in eFinance for expenditures.

- Complete the Plan, Do, Check information.

> ➤ **Budget vs ESA Allocation:**

- Budget vs ESA Allocation graph has been added on the District's ESA Dashboard.
- A District can have a higher budget than the current year allocation, due to the previous year's carryover.

ESA Platform Updates

- If a specific program is not being utilized, disable the field by toggling the button under the title.
- If the specific program is being utilized, enable the field by toggling the button under the title.

Early Intervention Support ⚠	Budgeted: $0.00
Enabled	Actual: $0.00
Physical Health and Safety ⚠	Budgeted: $4,804.83
Disabled	Actual: $3,751.75